All About ABLE Accounts

Come and Join us and learn the answers to the following questions and much more:

- What is an Able Account?
- What is the Difference between a Special Needs Trust and an ABLE Account?
- What ABLE Account Plans are Available?
- Who is Eligible to open an ABLE Account?
- How do You Open an ABLE Account?
- How Does One Fund an ABLE Account?
- What Investment Options are Available with Respect to an ABLE Account?
- What are Eligible Expenses that can paid out of an ABLE Account?
- How do Parents Incorporate an Able Account into their Long Terms Financial Planning with Respect to their Child with a Disability?
- When is an Able Account not the best solution?

Join us to learn the answers to the above questions and other questions that parents ask.

This Workshop will be offered on Tuesday July 23, 2019 from 6:30 PM – 8:00 PM at Barnum Financial Group located at 565 Taxter Road, Elmsford, New York 10523. Suite 625

Christina M. Maurillo, LUTCF, CLU®, ChFC®, MBA Financial Planner Special Care Planner will be presenting

Please click <u>HERE</u> to Register

By providing information through this registration link, it allows for us to continue providing free informational programs to the community. Thank you!

This workshop is sponsored by Westchester Independent Living Center's (WILC) Parent Training and Information Center (PTIC). WILC is a Core Community Partner funded by a contract with Starbridge Services, Inc. in Rochester, NY through its PTIC grant from the United States Department of Education (H328M110020).





